



ACEA

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Européens  
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# Press Release

## PROVISIONAL EU<sup>1</sup> COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

27/4/11

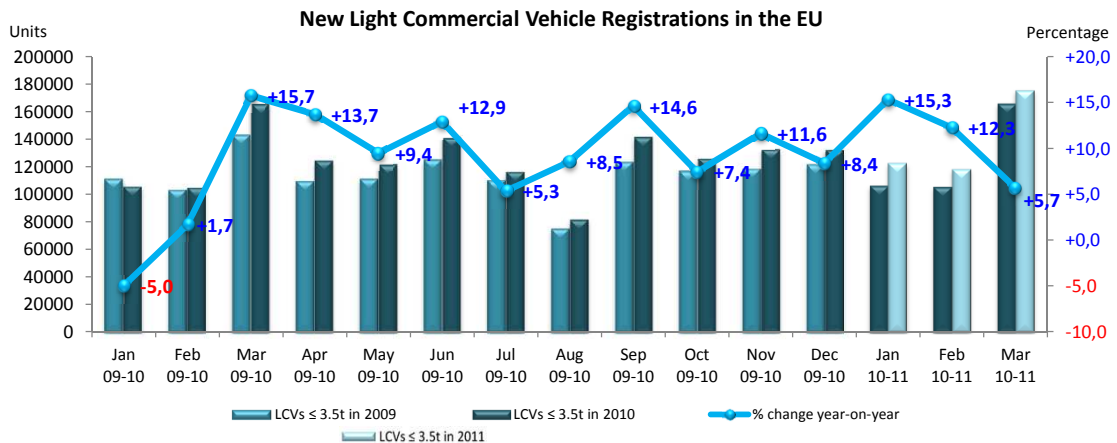
	March '11	March '10	% Change	Jan-Mar '11	Jan-Mar '10	% Change
AUSTRIA	3.151	2.553	23,4%	7.609	5.807	31,0%
BELGIUM	6.716	5.952	12,8%	18.123	15.197	19,3%
BULGARIA	195	228	-14,5%	519	600	-13,5%
CZECH REPUBLIC	1.142	885	29,0%	2.683	2.386	12,4%
DENMARK	2.061	1.359	51,7%	5.352	3.630	47,4%
ESTONIA	142	100	42,0%	383	215	78,1%
FINLAND	1.342	836	60,5%	3.512	2.366	48,4%
FRANCE	41.219	39.478	4,4%	109.696	101.141	8,5%
GERMANY	20.749	18.358	13,0%	52.297	42.035	24,4%
GREECE	576	1.354	-57,5%	1.899	4.248	-55,3%
HUNGARY	820	624	31,4%	2.330	1.691	37,8%
IRELAND	1.572	1.446	8,7%	4.978	5.018	-0,8%
ITALY <sup>3</sup>	20.182	27.711	-27,2%	52.645	60.694	-13,3%
LATVIA	90	45	100,0%	213	81	163,0%
LITHUANIA	138	36	283,3%	344	87	295,4%
LUXEMBURG	344	274	25,5%	866	752	15,2%
NETHERLANDS	6.084	5.151	18,1%	18.915	15.199	24,4%
POLAND	3.631	3.184	14,0%	8.869	7.697	15,2%
PORTUGAL	3.335	3.883	-14,1%	8.696	9.947	-12,6%
ROMANIA	775	345	124,6%	1.714	804	113,2%
SLOVAKIA	432	687	-37,1%	1.230	2.523	-51,2%
SLOVENIA	696	455	53,0%	1.674	1.220	37,2%
SPAIN	11.546	12.891	-10,4%	27.815	30.381	-8,4%
SWEDEN	4.229	3.265	29,5%	10.484	7.708	36,0%
UNITED KINGDOM	44.074	34.691	27,0%	72.341	55.215	31,0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>175.241</b>	<b>165.791</b>	<b>5,7%</b>	<b>415.187</b>	<b>376.642</b>	<b>10,2%</b>
<b>EU 15</b>	<b>167.180</b>	<b>159.202</b>	<b>5,0%</b>	<b>395.228</b>	<b>359.338</b>	<b>10,0%</b>
<b>EU 10</b>	<b>8.061</b>	<b>6.589</b>	<b>22,3%</b>	<b>19.959</b>	<b>17.304</b>	<b>15,3%</b>
ICELAND	14	16	-12,5%	52	57	-8,8%
NORWAY	3.158	2.650	19,2%	8.300	6.587	26,0%
SWITZERLAND	2.646	2.379	11,2%	6.994	5.811	20,4%
EFTA	5.818	5.045	15,3%	15.346	12.455	23,2%
<b>EU27 + EFTA</b>	<b>181.059</b>	<b>170.836</b>	<b>6,0%</b>	<b>430.533</b>	<b>389.097</b>	<b>10,6%</b>
<b>EU15 + EFTA</b>	<b>172.998</b>	<b>164.247</b>	<b>5,3%</b>	<b>410.574</b>	<b>371.793</b>	<b>10,4%</b>

(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) including Buses & Coaches

(<sup>3</sup>) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA.

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# Press Release

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

27/4/11

	March '11	March '10	% Change	Jan-Mar '11	Jan-Mar '10	% Change
AUSTRIA	747	404	84,9%	1.608	981	63,9%
BELGIUM	885	525	68,6%	2.495	1.552	60,8%
BULGARIA	95	22	331,8%	211	52	305,8%
CZECH REPUBLIC <sup>3</sup>	535	270	98,1%	1.241	660	88,0%
DENMARK	322	157	105,1%	856	388	120,6%
ESTONIA	53	11	381,8%	158	40	295,0%
FINLAND	197	133	48,1%	594	440	35,0%
FRANCE	3.648	2.112	72,7%	9.909	5.873	68,7%
GERMANY	5.969	4.144	44,0%	14.577	9.145	59,4%
GREECE	35	78	-55,1%	87	184	-52,7%
HUNGARY	263	94	179,8%	847	354	139,3%
IRELAND	103	87	18,4%	271	231	17,3%
ITALY <sup>4</sup>	1.143	988	15,7%	3.552	2.937	20,9%
LATVIA	143	18	694,4%	290	44	559,1%
LITHUANIA <sup>5</sup>	47	43	9,3%	516	120	330,0%
LUXEMBURG <sup>5</sup>	101	77	31,2%	285	169	68,6%
NETHERLANDS	993	794	25,1%	3.106	2.320	33,9%
POLAND	1.538	550	179,6%	3.388	1.415	139,4%
PORTUGAL	197	148	33,1%	713	474	50,4%
ROMANIA	249	101	146,5%	676	247	173,7%
SLOVAKIA	326	108	201,9%	835	318	162,6%
SLOVENIA <sup>5</sup>	125	51	145,1%	356	134	165,7%
SPAIN	1.467	990	48,2%	3.913	2.732	43,2%
SWEDEN	490	361	35,7%	1.162	863	34,6%
UNITED KINGDOM	3.041	2.057	47,8%	6.182	3.382	82,8%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>22.712</b>	<b>14.323</b>	<b>58,6%</b>	<b>57.828</b>	<b>35.055</b>	<b>65,0%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>19.338</b>	<b>13.055</b>	<b>48,1%</b>	<b>49.310</b>	<b>31.671</b>	<b>55,7%</b>
<b>EU (New Members)</b>	<b>3.374</b>	<b>1.268</b>	<b>166,1%</b>	<b>8.518</b>	<b>3.384</b>	<b>151,7%</b>
ICELAND	0	1		3	0	
NORWAY <sup>5</sup>	281	156	80,1%	789	526	50,0%
SWITZERLAND <sup>3</sup>	347	263	31,9%	847	631	34,2%
EFTA	628	420	49,5%	1.639	1.157	41,7%
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>23.340</b>	<b>14.743</b>	<b>58,3%</b>	<b>59.467</b>	<b>36.212</b>	<b>64,2%</b>
<b>EU15+EFTA</b>	<b>19.966</b>	<b>13.475</b>	<b>48,2%</b>	<b>50.949</b>	<b>32.828</b>	<b>55,2%</b>

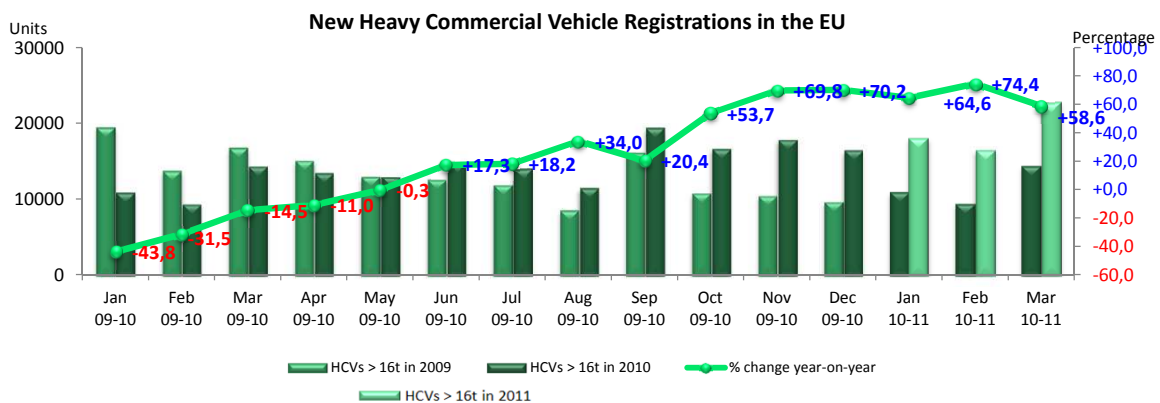
(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) CV ≥ 18t

(<sup>4</sup>) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA. They are not actual market figures, hence the possibility of an error margin with regard to the EU totals.

(<sup>5</sup>) estimates





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# Press Release

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

27/4/11

	March '11	March '10	% Change	Jan-Mar '11	Jan-Mar '10	% Change
AUSTRIA	843	449	87,8%	1.784	1.092	63,4%
BELGIUM	1.076	800	34,5%	3.042	2.206	37,9%
BULGARIA	102	52	96,2%	248	130	90,8%
CZECH REPUBLIC	719	381	88,7%	1.626	942	72,6%
DENMARK	349	206	69,4%	938	519	80,7%
ESTONIA	58	12	383,3%	169	44	284,1%
FINLAND	299	186	60,8%	854	623	37,1%
FRANCE	4.630	2.917	58,7%	12.262	7.808	57,0%
GERMANY	9.609	6.926	38,7%	23.093	15.276	51,2%
GREECE	68	155	-56,1%	156	458	-65,9%
HUNGARY	291	124	134,7%	911	413	120,6%
IRELAND	129	130	-0,8%	350	378	-7,4%
ITALY <sup>4</sup>	1.696	1.562	8,6%	5.186	4.430	17,1%
LATVIA	151	21	619,0%	302	50	504,0%
LITHUANIA <sup>3</sup>	48	47	2,1%	529	130	306,9%
LUXEMBURG	111	85	30,6%	307	186	65,1%
NETHERLANDS	1.151	943	22,1%	3.554	2.738	29,8%
POLAND	1.721	692	148,7%	3.867	1.698	127,7%
PORTUGAL	287	216	32,9%	905	639	41,6%
ROMANIA	296	134	120,9%	789	349	126,1%
SLOVAKIA	370	132	180,3%	1.011	395	155,9%
SLOVENIA <sup>3</sup>	149	66	125,8%	398	174	128,7%
SPAIN	1.559	1.058	47,4%	4.198	2.905	44,5%
SWEDEN	560	426	31,5%	1.309	1.025	27,7%
UNITED KINGDOM	4.320	3.446	25,4%	8.586	6.075	41,3%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>30.592</b>	<b>21.166</b>	<b>44,5%</b>	<b>76.374</b>	<b>50.683</b>	<b>50,7%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>26.687</b>	<b>19.505</b>	<b>36,8%</b>	<b>66.524</b>	<b>46.358</b>	<b>43,5%</b>
<b>EU (New Members)</b>	<b>3.905</b>	<b>1.661</b>	<b>135,1%</b>	<b>9.850</b>	<b>4.325</b>	<b>127,7%</b>
ICELAND	1	2	-50,0%	5	4	25,0%
NORWAY	478	342	39,8%	1.151	872	32,0%
SWITZERLAND	429	336	27,7%	1.069	823	29,9%
<b>EFTA</b>	<b>908</b>	<b>680</b>	<b>33,5%</b>	<b>2.225</b>	<b>1.699</b>	<b>31,0%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>31.500</b>	<b>21.846</b>	<b>44,2%</b>	<b>78.599</b>	<b>52.382</b>	<b>50,0%</b>
<b>EU15+EFTA</b>	<b>27.595</b>	<b>20.185</b>	<b>36,7%</b>	<b>68.749</b>	<b>48.057</b>	<b>43,1%</b>

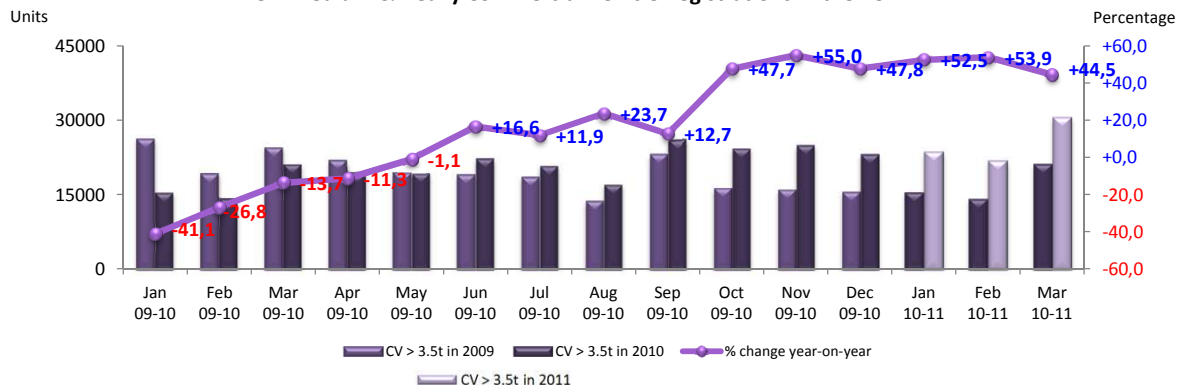
(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) estimates

(<sup>4</sup>) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA. They are not actual market figures, hence the possibility of an error margin with regard to the EU totals.

**New Medium & Heavy Commercial Vehicle Registrations in the EU**





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# Press Release

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

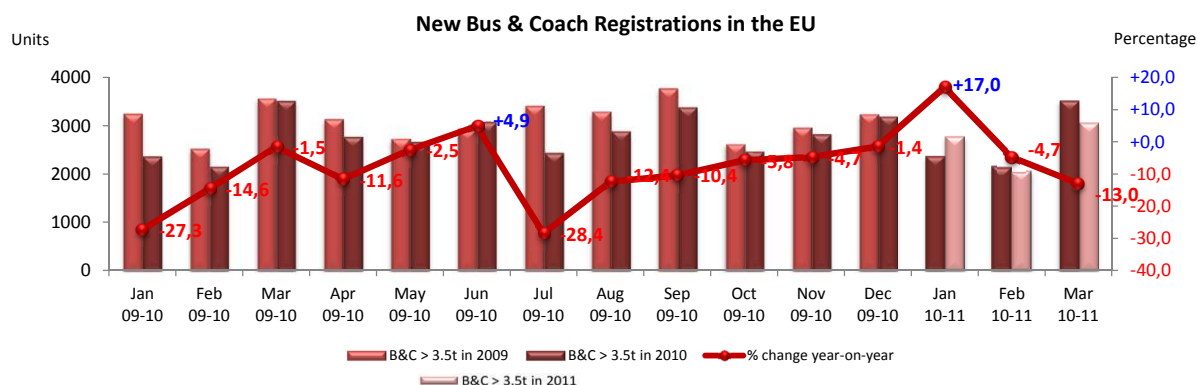
27/4/11

	March '11	March '10	% Change	Jan-Mar '11	Jan-Mar '10	% Change
AUSTRIA	41	73	-43,8%	140	189	-25,9%
BELGIUM	88	83	6,0%	243	259	-6,2%
BULGARIA	1	1	0,0%	2	30	-93,3%
CZECH REPUBLIC	84	37	127,0%	124	93	33,3%
DENMARK	10	78	-87,2%	70	114	-38,6%
ESTONIA	2	4	-50,0%	8	4	100,0%
FINLAND	26	58	-55,2%	78	134	-41,8%
FRANCE	514	538	-4,5%	1.264	1.438	-12,1%
GERMANY	372	456	-18,4%	1.036	1.090	-5,0%
GREECE	11	17	-35,3%	30	33	-9,1%
HUNGARY	22	24	-8,3%	45	61	-26,2%
IRELAND	9	16	-43,8%	35	29	20,7%
ITALY <sup>3</sup>	487	386	26,2%	1.536	1.112	38,1%
LATVIA	15	0		50	3	1566,7%
LITHUANIA <sup>2</sup>	1	1	0,0%	5	1	400,0%
LUXEMBURG	14	19	-26,3%	75	83	-9,6%
NETHERLANDS	88	56	57,1%	134	97	38,1%
POLAND	143	73	95,9%	317	203	56,2%
PORTUGAL	56	35	60,0%	135	138	-2,2%
ROMANIA	8	40	-80,0%	26	115	-77,4%
SLOVAKIA	6	29	-79,3%	26	86	-69,8%
SLOVENIA <sup>2</sup>	18	27	-33,3%	29	54	-46,3%
SPAIN	284	183	55,2%	856	504	69,8%
SWEDEN	86	41	109,8%	342	210	62,9%
UNITED KINGDOM	670	1.239	-45,9%	1.289	1.959	-34,2%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>3.056</b>	<b>3.514</b>	<b>-13,0%</b>	<b>7.895</b>	<b>8.039</b>	<b>-1,8%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>2.756</b>	<b>3.278</b>	<b>-15,9%</b>	<b>7.263</b>	<b>7.389</b>	<b>-1,7%</b>
<b>EU (New Members)</b>	<b>300</b>	<b>236</b>	<b>27,1%</b>	<b>632</b>	<b>650</b>	<b>-2,8%</b>
ICELAND	2	3	-33,3%	5	5	0,0%
NORWAY	51	81	-37,0%	229	240	-4,6%
SWITZERLAND	49	44	11,4%	96	109	-11,9%
<b>EFTA</b>	<b>102</b>	<b>128</b>	<b>-20,3%</b>	<b>330</b>	<b>354</b>	<b>-6,8%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>3.158</b>	<b>3.642</b>	<b>-13,3%</b>	<b>8.225</b>	<b>8.393</b>	<b>-2,0%</b>
<b>EU15+EFTA</b>	<b>2.858</b>	<b>3.406</b>	<b>-16,1%</b>	<b>7.593</b>	<b>7.743</b>	<b>-1,9%</b>

(<sup>1</sup>) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(<sup>2</sup>) estimates

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# Press Release

## PROVISIONAL EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

27/4/11

	March '11	March '10	% Change	Jan-Mar '11	Jan-Mar '10	% Change
AUSTRIA	4.035	3.075	31,2%	9.533	7.088	34,5%
BELGIUM	7.880	6.835	15,3%	21.408	17.662	21,2%
BULGARIA	298	281	6,0%	769	760	1,2%
CZECH REPUBLIC	1.945	1.303	49,3%	4.433	3.421	29,6%
DENMARK	2.420	1.643	47,3%	6.360	4.263	49,2%
ESTONIA	202	116	74,1%	560	263	112,9%
FINLAND	1.667	1.080	54,4%	4.444	3.123	42,3%
FRANCE	46.363	42.933	8,0%	123.222	110.387	11,6%
GERMANY	30.730	25.740	19,4%	76.426	58.401	30,9%
GREECE	655	1.526	-57,1%	2.085	4.739	-56,0%
HUNGARY	1.133	772	46,8%	3.286	2.165	51,8%
IRELAND	1.710	1.592	7,4%	5.363	5.425	-1,1%
ITALY <sup>2</sup>	22.365	29.659	-24,6%	59.367	66.236	-10,4%
LATVIA	256	66	287,9%	565	134	321,6%
LITHUANIA	187	84	122,6%	878	218	302,8%
LUXEMBURG	469	378	24,1%	1.248	1.021	22,2%
NETHERLANDS	7.323	6.150	19,1%	22.603	18.034	25,3%
POLAND	5.495	3.949	39,1%	13.053	9.598	36,0%
PORTUGAL	3.678	4.134	-11,0%	9.736	10.724	-9,2%
ROMANIA	1.079	519	107,9%	2.529	1.268	99,4%
SLOVAKIA	808	848	-4,7%	2.267	3.004	-24,5%
SLOVENIA	863	548	57,5%	2.101	1.448	45,1%
SPAIN	13.389	14.132	-5,3%	32.869	33.790	-2,7%
SWEDEN	4.875	3.732	30,6%	12.135	8.943	35,7%
UNITED KINGDOM	49.064	39.376	24,6%	82.216	63.249	30,0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>208.889</b>	<b>190.471</b>	<b>9,7%</b>	<b>499.456</b>	<b>435.364</b>	<b>14,7%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>196.623</b>	<b>181.985</b>	<b>8,0%</b>	<b>469.015</b>	<b>413.085</b>	<b>13,5%</b>
<b>EU (New Members)</b>	<b>12.266</b>	<b>8.486</b>	<b>44,5%</b>	<b>30.441</b>	<b>22.279</b>	<b>36,6%</b>
ICELAND	17	21	-19,0%	62	66	-6,1%
NORWAY	3.687	3.073	20,0%	9.680	7.699	25,7%
SWITZERLAND	3.124	2.759	13,2%	8.159	6.743	21,0%
<b>EFTA</b>	<b>6.828</b>	<b>5.853</b>	<b>16,7%</b>	<b>17.901</b>	<b>14.508</b>	<b>23,4%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>215.717</b>	<b>196.324</b>	<b>9,9%</b>	<b>517.357</b>	<b>449.872</b>	<b>15,0%</b>
<b>EU15+EFTA</b>	<b>203.451</b>	<b>187.838</b>	<b>8,3%</b>	<b>486.916</b>	<b>427.593</b>	<b>13,9%</b>

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(<sup>3</sup>) estimates

